



# Washington Maritime Blue Strategy Overview and Process

Accelerating Innovation for a Sustainable Maritime Future

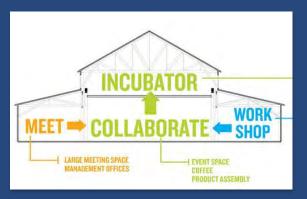
Updated 25 June 2018

# **Washington Maritime BLUE Initiative**



Create a **Strategy** for accelerating the BLUE economy, technology innovation and sustainability in Washington's maritime industry.

Formalize the **Cluster** as a focal point for coordination, incubation, capital investment & commercialization.



Establish a **Maritime Innovation Center** for R&D and commercialization of innovation technology through public/private partnerships.

### What is our "BLUE Economy"?







# **Washington Maritime BLUE Strategy**



### Vision

Washington State will be home to the nation's most sustainable and competitive maritime industry by 2050.

### **Governor's Maritime Innovation Council**

**Co-Chairs** 

**Rep. Gael Tarleton,** WA State Legislature - **Frank Foti,** Vigor **Dennis McLerran,** Fmr EPA Region 10

#### **Members**

Sen. Ann Rivers, WA State Legislature
Chairman Leonard Forsman, Suquamish Tribal Council
Commissioner Fred Felleman, Port of Seattle
Mayor Laurie Gere, City of Anacortes
Secretary Roger Millar, WSDOT
Director Brian Bonlender, Dept. of Commerce
Director Sheida Sahandy, Puget Sound Partnership
Director Craig Kenworthy, PS Clean Air Agency
Director Eleni Papadakis, Workforce Training Board

John Wolfe, Northwest Seaport Alliance
Paul Stevens, Saltchuk
Joe Ritzman, SSA Marine
Stefanie Moreland, Trident Seafoods
Vince O'Halloran, Maritime Trades / AFL-CIO
Bob Miyamoto, UW Applied Physics Lab
John Dwyer, USCG Sector Puget Sound
Bruce Anderson, Starcrest Consulting
Barbara "b.g." Nabors-Glass, Seattle Goodwill





### **Stakeholder Process Overview**





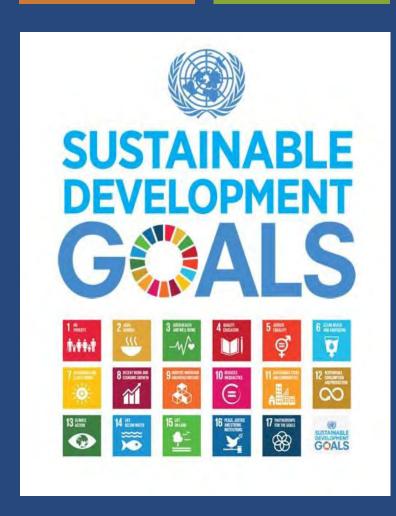
### **Engagement of Other Organizations**

- Industry
- WA Maritime Federation
- Port and Marine Trade Communities
- Environmental NGO's
- Government Agencies & municipalities
- Workforce and Training System
- Trade & Labor
- Tribes





# **Values for Sustainable Development**



**Competitive Blue Economy:** building **a** strong business climate, investment, efficient regulation for innovation and infrastructure.

**Healthy Ecosystems**: committed to restoring and sustaining the health of our coastal and marine ecosystems.

**Resilient Communities:** consider a social justice lens to all our efforts to ensure thriving and resilient communities.





# **Strategic Action Areas**



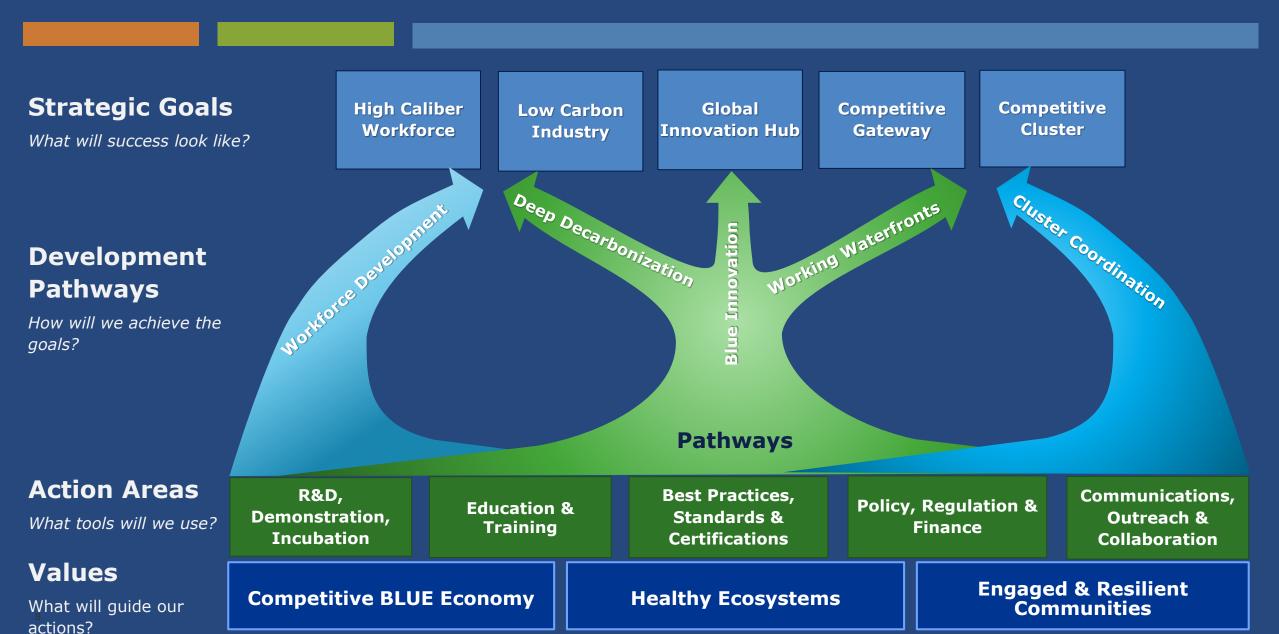
The areas of focus, and tools used, to achieve the Goals and Vision of the Plan

- R&D, Demonstration and Incubation
- Policy, Regulation and Finance
- Education and Training
- Best Practices, Standards and Certifications
- Communications, Outreach and Collaboration





# Maritime Blue Strategy Framework



# **Goal: Low Carbon Industry**





### **Pathway: Deep Decarbonization**

Accelerate Competitive Decarbonization through research & development, pilot projects, commercialization and implementation.

- Electrification
- Technology acceleration
- Alternative fuels
- Infrastructure needs





### **Goal: Global Innovation Hub**





# **Pathway: Blue Innovation**

Focus on key areas of Existing Excellence through R&D and commercialization through public/private partnerships.

- Digital transformation
- Leverage ocean sciences
- Advanced materials and manufacturing
- Fishing fleet modernization
- Marine renewables





# **Goal: Competitive Gateway**





# **Pathway – Working Waterfronts**

Investing in technology and best practices to maximize efficiency and service.

- Smart Ports
- Infrastructure Strategy
- Regulatory Climate
- Green Gateway



# Goal: High Caliber, 21st Century Workforce





# **Pathway - Workforce Development**

Next generation of an Inclusive and Diverse maritime workforce with technological expertise and access to clean, healthy, living wage jobs.

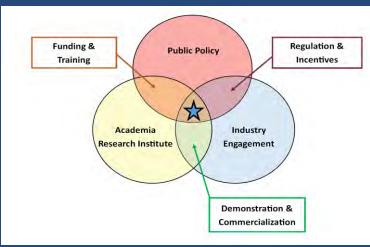
- Career-connected learning
- Apprenticeships
- Inclusivity / support & outreach
- Career pathways
- Domestic Center of Excellence





# **Goal: Competitive Cluster**





# Pathway – Cluster Coordination

Create a Focal Point for partnerships, incubation, capital investment & commercialization.

- Communications & marketing
- Funding & investment
- Knowledge & Innovation Collaboration
- Cross-cluster collaboration
- Policy advocacy
- Strategy Review





### What is a Cluster?

Formal and organized Ocean/Maritime Clusters have emerged as organizational entities that aim to enhance the competitiveness and collaboration among their industry participants, related institutions, and other stakeholders.



#### **General cluster development**

- Networking activities
- Facilitate collaboration
- Strengthen the knowledge base
- Improve practices and efficiency
- Attract investors and talent
- Communications and marketing
- Drive commercialization
- Connect to education and training
- Advocacy and awareness

#### **Knowledge collaboration**

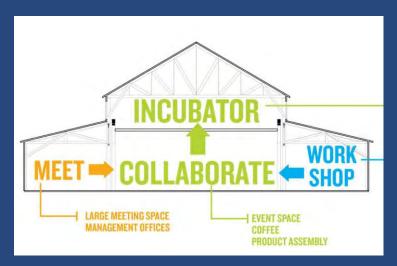
- R&D and education initiatives
- Build international relationships
- Direct Advisory services

#### **Innovation collaboration**

- Set research priorities
- Administer access to public funding
- Accelerate technology development
- Joint industry projects

Cluster to cluster collaboration

# **Maritime Innovation Center**





Establish a Focul Point for R&D, commercialization of innovation technology and workforce development through public/private partnerships.

### WHY

Support Startups, SME's, product development and recruitment Build relationships across sector, research, training and investors Create a Center of Excellence for maritime sustainability

#### HOW

Port of Seattle leading development at Fisherman's Terminal Joint public and private funding Integrated business plan Stakeholder engagement for center focus and key partnerships





# **Project Schedule**

**Phase 1: Project** Launch Project kick-off Stakeholder identification

**Public Kick-off** Governor's launch of Vision process, Advisory

Phase 1 (cont.) Task Force Meeting Stakeholder communications

**Phase 2: Design Strategy** Framework

Cluster mapping, comparison & baseline Drafting of strategy

**Advisory Council & Task** Force

Prioritize strategy areas and pathways Approve draft strategy

**December 2017** 

January 2017

Jan - Mar 2018

**April 2018** 

**Phase 3: Pathway Evaluation** 

Establish Pathway charters Policy framework development Prepare detailed roadmap

Work Groups

Work Groups **Advisory Council** & Task Force Approve roadmap

Phase 4: **Implement** Roadmap

**Roll-out** event

May - Aug. 2018

Sep. - Nov. 2018

December 2018

• Final Report: submitted on

**Monitoring and Evaluation of Implementation** 

Evaluate progress, continued alignment with vision

**Strategy Review** 

December 1, 2018

Dec. 2018 - May 2019

May 2019

Project activities

Stakeholder workshops and marketing events



• **Revised Final Report**, to be aligned with updated 2019 policies as adopted by the legislature: submitted on June 1, 2019



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